

Giving Planner Tool

Use this tool to plan your giving for the year ahead – list key activities, milestones, decision points and financial commitments.

ACTIVITY	MONTH											
	1	2	3	4	5	6	7	8	9	10	11	12
PLANNING / CONSULTATION												
GRANTS												
REVIEW/ LEARNING												
OTHER ACTIVITIES: VOLUNTEERING, NETWORKING ETC.												
DECISION POINTS												
FUNDS IN												
FUNDS OUT												