

INTRODUCTION TO

Future Fund Plus



Future Fund Plus is a new offering under Australian Communities Foundation's Community Charity Trust.

Designed to provide flexible support to for-purpose organisations, the Fund can accept contributions from a broad range of sources, including structured giving vehicles (DGR2s) such as Private and Public Giving Funds (formerly ancillary funds), and enables organisations undertaking DGR1-aligned activities to receive tax-deductible donations.

SECURE YOUR ORGANISATION'S FUTURE IMPACT

A Future Fund Plus offers for-purpose organisations a simple, tax-effective and strategic way to build long-term sustainability.

With a low-cost fee structure, a Future Fund Plus enables you to build an endowment for your for-purpose organisation.

You gain access to our donation infrastructure, allowing you to receive tax-deductible donations, and can enjoy investment returns through our pooled ethical investments.

HOW IT WORKS

1. ESTABLISH YOUR FUND

Start building your organisation's long-term sustainability with a Future Fund Plus. Donations into the Fund are tax-deductible.

2. BUILD YOUR BALANCE

You can make additional contributions at any time and invite tax-deductible donations from the public. All donations are responsibly invested and the Fund's income is tax-exempt.

3. ACCESS FUND ASSETS

Access your Future Fund Plus assets for any DGR1-aligned purpose, including associated operational costs.

WHAT'S DIFFERENT ABOUT A FUTURE FUND PLUS?

Expanded eligibility:

- Accepts donations from individuals, organisations, and now DGR2s (e.g., Private and Public Giving funds, also known as PAFs and PuAFs).
- Can be established by registered charities, social enterprises and incorporated associations (i.e., your organisation does not need to be DGR1 to set up a Future Fund Plus).*

Funds are currently held in cash or long-term investments depending on your needs.

FUTURE FUND PLUS: BUILT ON OUR TRUSTED MODEL

- ✔ Tax-deductible donations
- ✔ Online portal access for making donations and grants, and reviewing your Fund's activity
- ✔ All administration, compliance and governance covered by our team
- ✔ 100% responsibly invested portfolio
- ✔ Your Fund can be public or private – it's up to you
- ✔ Get set up in 48 hours
- ✔ No establishment fee – \$50,000 min Fund balance
- ✔ 1.5% management fee
- ✔ Benefits of joining our community, including peer-learning groups and networking opportunities

*The purpose of your Future Fund and the activities it supports (that is, your organisation's activities and services) must remain unchanged. Eligibility for a Future Fund Plus is determined by the organisation's activities.

4 KEY BENEFITS



1. RESPONSIBLE INVESTING

Build an endowment for your organisation through our pooled ethical investments, where your savings will do good in the community.



2. FUNDRAISING + DONATION INFRASTRUCTURE

Accept tax-deductible donations via a form integrated with your website or a custom donation page on our online portal. You can also use our fundraising licences across Australia.



3. FLEXIBLE ACCESS

Access your Future Fund Plus assets for any DGR1-aligned purpose, including your operational costs. You can continue to build your endowment in perpetuity or choose to draw down the funds over time.



4. LOW FEES

As part of our ongoing commitment to supporting for-purpose organisations, Future Funds enjoy discounted administration fees.

MEET SOME OF OUR FUTURE FUNDS

Abbotsford
Convent.



BackTrack



LEARN MORE

OUR SERVICES

Want to find out more about our range of products and services?

Visit our website:
communityfoundation.org.au/philanthropic-services

CONTACT US

Our team is here to help you every step of the way.

T 03 9412 0412
E info@communityfoundation.org.au

FEES

Visit our website for fee information:
communityfoundation.org.au/fees

From 2030, Funds may be required to distribute a minimum of 4% per annum to meet legislative requirements. To support long-term sustainability, annual granting maximums may also be considered in future years.

Australian Communities Foundation is a non-profit organisation that supports and enables smart, rewarding and effective giving. We nurture values-led philanthropists who give with purpose, strategy, and heart.

Since 1997, we've supported a diverse community of givers with expert guidance, structured giving solutions, and opportunities to contribute to a thriving and inclusive Australia.

[COMMUNITYFOUNDATION.ORG.AU](https://communityfoundation.org.au)



LEARN MORE +
GET STARTED

